

FIELD SERVICE

WHEN TO BRING IN GOLDFINCH

GoldFinch is Salesforce-native ERP & Accounting purpose-built for inventory-driven service organizations that need operational control, cost accuracy, and financial alignment—without custom builds or bolt-ons. Bring in GoldFinch when...

TRUCK STOCK OR DEPOT INVENTORY MATTERS

Parts live in vans, warehouses, or branches—and availability must be accurate.

PARTS USAGE DRIVES BILLING

What technicians use must flow cleanly into invoices and financials.

SUPPLY PLANNING IS REACTIVE

Teams reorder after shortages instead of planning ahead.

LEADERSHIP CAN'T SEE SERVICE PROFITABILITY

Costs need to roll up by job, branch, or customer in real time.

SALESFORCE FIELD SERVICE IS THE BACKBONE

Service execution, inventory, and accounting must run together.

GoldFinch unifies Salesforce service execution, warehouse and truck inventory, supply planning, billing, and accounting in one Salesforce-native system—so parts usage, costs, and revenue stay connected from dispatch to invoice.

No handoffs. No spreadsheets.



Bring in GoldFinch when field service teams need accurate inventory, clean billing, and real financial visibility—without integrations.

[Click here to connect with our team.](#)